

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

EOD
12/15/2006

In re:

ENERGY RECOVERY GROUP, LLC

Alleged Debtor.

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CASE NO. 06-41568

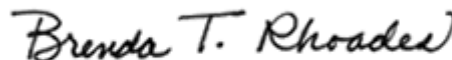
INVOLUNTARY CHAPTER 7 CASE

**ORDER GRANTING MOTION TO CONVERT CASE TO CHAPTER 11 PURSUANT
TO 11 U.S.C. § 706(a) AND LOCAL BANKRUPTCY RULES 1017(a)
AND 9007(a) FILED BY ENERGY RECOVERY GROUP, LLC**

On December 14, 2006, the *Notice of Consent to Entry of Order for Relief and Motion to Convert Case to Chapter 11 Pursuant to 11 U.S.C. § 706(a) and Local Bankruptcy Rules 1017(a) and 9007(a)* (the "Motion") was filed by Energy Recovery Group, LLC (the "Debtor" or "Company"), the debtor in the above-captioned case (the "Case"), assenting to the entry of an Order for Relief and seeking the conversion of the Case from chapter 7 to a case under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330 (as amended, the "Bankruptcy Code"). The Court having considered the Motion finds that it was properly served and that good cause exists for the entry of the following order.

IT IS, THEREFORE, ORDERED that relief pursuant 11 USC Section 101 et seq. is hereby GRANTED and the case is hereby converted to a case under chapter 11 of the Bankruptcy Code.

Signed on 12/15/2006



HONORABLE BRENDA T. RHOADES,
UNITED STATES BANKRUPTCY JUDGE